

NOTICES

Notice No.	20241216-13	Notice Date	16 Dec 2024
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of MANBRO INDUSTRIES LIMITED		
Attachments	Letter of Offer MANBRO.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by Mr. Mangi Lal Goenka (“Acquirer 1”) , Mr. Sunil Kumar Goenka (“Acquirer 2”), Mr. Binod Kumar Goenka (“Acquirer 3”) and Mr. Dilip Kumar Goenka ‘(“Acquirer 4”) (Acquirer-1, Acquirer-2, Acquirer-3 and Acquirer-4 being collectively referred to as “Acquirers”) to the Public Shareholders of **MANBRO INDUSTRIES LIMITED (FORMERLY KNOWN AS UNIMODE OVERSEAS LIMITED)** (“Target Company ”) at a price of **Rs 65.00/- (Rupees Sixty Five Only)**,payable in cash to Acquire up to **26,39,273 (Twenty Six Lakhs Thirty Nine Thousand Two Hundred and Seventy Three)** fully paid-up equity shares of face value of Rs.10.00/- each representing 26% of Expanding Voting Equity Share Capital of the Target Company pursuant to the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, for substantial acquisition of Equity Shares and Voting Share Capital accompanied with change in control and management of the Target Company, From **Wednesday,18th December, 2024 To Wednesday, 01st January, 2025 (Excluding 25th December 2024 due to SEBI Holiday).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde
Deputy General Manager
Listing Business Relationship
December 16, 2024